

# VEGA DAILY

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## VITAMIN

01

At present, low-priced supply of vitamin E 50% feed grade is scarce, with market quotations rising to USD 6.5–7/KG. For spot deliveries required before the Spring Festival, transaction prices are generally above USD 6.8/KG. For post-holiday deliveries, offers below USD 6.5/KG are rarely accepted by distributors, reflecting a tight overall supply situation.

## AMINO ACID

02

The tryptophan market has remained stable recently, with both producers and traders maintaining steady quotations and limited inquiry activity. End-user inventories are generally sufficient through early March, and producers are focused on order execution and regular deliveries. Transaction prices are reported at USD 3.72–3.85/KG. With stable supply, tryptophan prices are expected to remain steady in the near term, while attention remains on the progress of new capacity.

## API

03

- On January 26, China's National Medical Products Administration announced the suspension of importation, sale, and use of chlorpheniramine maleate API produced by Supriya Lifescience Ltd. Regulatory inspections found deficiencies in production and quality management, with failures to ensure consistent compliance with regulatory and registration requirements, in violation of China's GMP (2010 revised) and related review standards.
- Meanwhile, supported by higher raw material costs, amoxicillin prices have remained firm, with increased market inquiries. Current producer quotations are around USD 21.8, and prices are expected to stay stable to slightly strong in the near term, pending changes in demand and supply.

## FOOD ADDITIVE

04

Vdk Nutrition Biotech Co., Ltd. recently disclosed a renovation project with a total investment of approximately USD 10.14 million, including USD 0.22 million allocated to environmental protection (about 2.1%). The project will be implemented within the existing site without additional land use. Upon completion, annual output of food and feed additives is expected to reach 600 MT, including 400 MT of sclareol glycol (food additive), 100 MT of pterostilbene (feed additive), and 100 MT of calcifediol (food/feed additive). The project will repurpose existing workshops while phasing out sodium diacetate, sodium acetate, and sodium acetate trihydrate production lines. The company's current core products include 5-HTP, melatonin, resveratrol, beta-carotene, and astaxanthin.

Reported by Candice, Shea and Sharon

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